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## NEWS RELEASE

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Thursday 5 March 2009 News Release 02/09

## GAS DRILLING AGREEMENT

Stealth Energy Inc. ("Stealth") is pleased to announce that it has entered into an operating agreement with Beacon Resources Ltd. ("Beacon") (TSXV:KBC) whereby in return for Beacon funding 100% of the drilling costs for gas wells in Stillwater County, Montana, it will participate in 50% of the revenue with Stealth after production costs and payback. It is anticipated that there will be an initial 3 well program, with Beacon having the option to drill up to 15 wells during the first phase of the agreement.

Stealth announced on the 17 Feb 2009 that it has redeployed its crews to complete the last 2 miles of its 12 mile gas pipeline project to connect to its own presently shut in commercial wells in Stillwater County. There are already executed contracts in place to both transport and sell the gas from the pipeline, which will be used to transport gas under the operating agreement with Beacon.

Stealth Energy Inc. is a producing oil & gas company with its field office in Billings, Montana, USA. The company develops its own properties and continues to seek and make acquisitions, primarily within Montana and Wyoming. For further information please contact Carlo Nigro at (604) 669-7831 or stealthenergy@telus.net.

Stealth Energy Inc.

"John Campbell"
John Campbell
President